

No. _____

THE GUARDIANSHIP OF § IN THE COUNTY COURT
§ OF
INCAPACITATED/MINOR § SMITH COUNTY, TEXAS

ANNUAL ACCOUNT

_____, Guardian of the person and estate of _____, ward/minor, file this annual account in accordance with Section 1163.001 of the Texas Estates Code and show to the Court the following:

I.

Guardian was appointed personal representative of the person and estate of ward/minor by order of this Court dated _____. Since that time, Guardian has administered this guardianship in accordance with the provisions of the Texas Estates Code.

II.

This annual account covers the period from _____ to _____, and is accompanied with proper vouchers in support of each item not previously reported to the Court. The total value of the estate at the beginning of this accounting period was \$_____, as shown on the last annual account filed by the Guardian.

III.

The following claims against the estate have been presented to Guardian during this accounting period, and were approved and paid:

IV.

All the property belonging to this estate that has come into the possession or to the knowledge of Guardian has previously been listed and inventoried in the pleadings and reports filed with this Court, to which reference is hereby made for all purposes.

V.

List changes in value of assets (if any):

VI.

The following is a complete list of all revenues and income received by Guardian for the benefit of ward/minor during the period covered by this account:

| (Date) | (Source) | (Amount) |
|--------|----------|----------|
|--------|----------|----------|

TOTAL RECEIPTS: \$

VII.

The following is a description of all disbursements of cash (other than payment of claims shown in Paragraph III) made by Guardian for the benefit of ward/minor during the period covered by this account:

| (Date) | (Payee) | (Purpose) | (Amount) |
|--------|---------|-----------|----------|
|--------|---------|-----------|----------|

TOTAL DISBURSEMENTS: \$

VIII.

The following is a description of all property, other than cash assets, remaining in the hands of Guardian:

| (Description) | (Value) |
|---------------|---------|
|---------------|---------|

IX.

The cash remaining in the hands of Guardian is located in the following deposit accounts, as evidenced by an official letter, **Exhibit "A"**, from the depository attached to this account:

| (Name of Depository) | (Account No.) | (Amount) |
|----------------------|---------------|----------|
|----------------------|---------------|----------|

TOTAL CASH ON HAND: \$

X.

The following is a summary and reconciliation of the foregoing paragraphs of this account:

A. CHANGES IN ESTATE

| | | |
|-------------------------------|---|----------|
| Paragraph II. | Value of assets on date of last annual account: | \$ |
| Paragraph III. | Total claims paid: | -\$ |
| Paragraph IV. | Property not previously reported: | |
| Paragraph V. | Net changes in value of asset: | -\$ |
| Paragraph VI. | Total receipts: | |
| Paragraph VII. | Total disbursements: | -\$ |
| TOTAL VALUE OF ESTATE: | | \$ _____ |

B. ASSETS REMAINING IN ESTATE

| | | |
|-----------------------------------|---|----------|
| Paragraph VIII: | Total non-cash assets being administered: | \$ |
| Paragraph IX: | Total cash on hand: | \$ |
| TOTAL NET VALUE OF ESTATE: | | \$ _____ |

XI.

The following debts and expenses of the estate have not been paid and are presently due and owing by the estate:

- 1.
- 2.

XII.

**Report on person in compliance with section 1163.101 of the Texas Estates Code.
(if applicable)**

Guardian requests that citation and notice be issued and served as required by law; that the Court audit, settle, and approve this account and order Guardian to pay the outstanding debts and expenses of the estate.

Guardian

Attorney at Law

Bar No. _____

VERIFICATION

STATE OF TEXAS §

COUNTY OF SMITH §

I, _____ having been duly sworn, hereby state on oath that the foregoing Annual Account contains a true and complete statement of the matters to which it relates, and that all the contents and exhibits thereof are true, complete, and correct in every aspect.

Guardian

SWORN TO AND SUBSCRIBED BEFORE ME by _____
on this _____ day of _____, 20____, to certify which witness my hand and seal of office.

Notary Public, State of Texas

REMEMBER TO ATTACH AN AFFIDAVIT IN COMPLIANCE WITH SEC. 1163.005
